

| Price List Effective from 1st July 2025 | | Delivery Options | |
|---|-----------------|--------------------|------------------------|
| | Electronic Only | Slimline (\$66) | Premium (\$110) |
| COMPANIES (prices include ASIC fees) | | | |
| Company Registration & Register (\$611 ASIC Fee) | \$754 | \$820 | \$864 |
| Company ABN and TFN Registration (done with company registration, excluding public companies) | no charge* | N/A | N/A |
| Public Company Limited by Shares (\$611 ASIC Fee) (Constitution for a listing on the ASX or NSX will incur an additional fee of \$550.00) | \$1,029 | \$1,095 | \$1,139 |
| Public Company Limited by Guarantee (\$503 ASIC Fee) (If a Section 150 certificate is required, please add \$503 for the additional ASIC fee.) | \$921 | \$987 | \$1,031 |
| No Liability Company (\$611 ASIC Fee) | POA | | |
| COMPANY CHANGES/SERVICES (prices include ASIC fees) | | | 1 |
| Adoption of Constitution | \$99 | \$165 | |
| Company Changes (multiple changes accepted) (Appointments/Resignations/Simple Share Transfers/Address changes) | \$275 | | |
| Share Buy – Back/Capital Reduction/White Wash (Financial Assistance) | From \$770 | | |
| Share Consolidation or Subdivision | From \$275 | | |
| Company Name Change (\$503 ASIC Fee) | \$643 | | |
| Reservation of Company Name (\$62 ASIC Fee) | \$102 | | |
| Deregistration of Company (\$50 ASIC Fee) | \$177 | | |

| BUSINESS NAMES (prices include ASIC fees) | | | |
|---|-------|--|--|
| New Business Name Registration - 1 year (\$45 ASIC Fee) | \$177 | | |
| New Business Name Registration - 3 years (\$104 ASIC Fee) | \$236 | | |
| Business Name Transfer 1 year (\$45 ASIC Fee) | \$210 | | |
| Business Name Transfer 3 years (\$104 ASIC Fee) | \$269 | | |
| Apply for Business Name Transfer | \$33 | | |
| Business Name Renewal, Cancellation or Restoration | \$33 | | |



| | | Delivery Options | |
|--|-------------------------|--------------------|--------------------|
| | Electronic Only | Slimline (\$66) | Premium (\$110) |
| TRUSTS | | | |
| Trust Establishments (Inc. Discretionary, Legacy, Unit, Fixed Unit and Fixed for NSW Land Tax) | \$165 | \$231 | \$275 |
| ABN and TFN Registration (for above trusts establishments only) | no charge* | N/A | N/A |
| Class Unit Trust | \$330 | \$396 | \$440 |
| Farm & Young Farmers Discretionary Trust | \$330 | \$396 | \$440 |
| Special Disability Trust | \$660 | \$726 | \$770 |
| Specialty Trusts | POA | | |
| TRUST AMENDMENTS (bundled pricing available) | | | |
| \$350 for the first amendment, \$220 for each additional change requested. | | | |
| Products available | Electronic Only | Slimline | Premium |
| Change of Trustee | | \$416 | |
| Change of Appointor | | | |
| Change of Trust Name | | | |
| Change of Successor Appointor | \$350 ¹ | | |
| Trust Vesting (Wind up a trust) | \$350. | | |
| Renunciation of Beneficiary/Removal of Beneficiary | | | |
| Nomination of Beneficiary | | | |
| COMPLEX TRUST AMENDMENTS | | | |
| Change of Unit Holders and/or Unit Holdings | From \$350 ¹ | | |
| Foreign Exclusion Variation (for our deed) | \$440 ¹ | \$506 | |
| Foreign Exclusion Variation (for other deed) | \$550 ¹ | \$616 | |
| Bamford Amendment | \$880 | | |
| Deed of Variation to convert trust type | \$880 | \$946 | |



| | | Delivery Options | |
|--|--------------------|--------------------|------------------------|
| | Electronic Only | Slimline (\$66) | Premium (\$110) |
| SMSFs | | | |
| Self Managed Super Fund | \$165 | \$231 | \$275 |
| Deed of Variation to Our Deed (last deed) | \$275 ² | \$341² | |
| Deed of Variation to Other SMSF Deed (last deed) | \$350 ² | \$416 ² | |
| Lost Deed Service (no deeds) | \$350 | \$416 | |
| Deed of Appointment/Retirement of Trustee (only available for Our SMSF Deed or with Deed of Variation) | \$260 | \$326 | |
| Admission/Removal of Member (with Deed of Variation) | \$100 | | |
| Admission of Member (alone, for Our Deeds only) | \$160 | | |
| Account Based Pension Kit | \$143 | | |
| Transition to Retirement Income Stream Kit | \$143 | | |
| SMSF Wind Up Kit | \$374 | | |
| Pension Reset | \$198 | | |
| Benefit Payment Allocation | \$220 | | |
| Binding Death Benefit Nomination | \$275 | | |
| Death Benefit Pension (DBP) | \$275 | | |
| Investment Strategy | \$165 | | |
| SMSF Deed of Rectification/Confirmation/Ratification | \$350 ¹ | | |

| BORROWING ARRANGEMENTS | | | |
|--|------------------------|--|--|
| Custodian/Bare Trust | \$660 | | |
| Limited recourse loan agreement for SMSF | \$660 | | |
| Title search | From \$55 ¹ | | |
| Bare Trust Stamping – VIC Deeds | \$110 | | |



| | | Delivery Options | |
|---|----------------------|--------------------|---------------------------|
| | Electronic Only | Slimline (\$66) | Premium (\$110) |
| AGREEMENTS/DEEDS | | | |
| Partnership Agreement (with or without agent) | \$165 | \$231 | |
| Service Agreement | \$440 | | |
| Unitholders/ Shareholders Agreement | \$1,650 ¹ | | |
| Div7A Loan Agreement | \$286 | | |
| On Lend Loan Agreement | \$660 | | |
| General Loan Agreement | \$275 | | |
| Loan from SMSF | \$275 | | |
| Deed of Forgiveness | \$275 | \$341 | |
| Deed of Gift | \$275 | \$341 | |

NOTES AND HELPFUL INFORMATION

- ¹Additional fees may apply.
- ² Only available if latest deeds are uploaded electronically.
- * ABN and TFN Registration included at no extra cost. Company and Trust applications are handled directly on our website while the SMSF service is a prepopulated ABR application form.
- Prices are current as at 1 July 2025.
- Stamp Duties: NSW: \$750 (original) \$20 (per subsequent document) VIC: \$200 (service fee of \$55 applies)
- Delivery Option: Slimline Package: documents provided in presentation box. Includes one bound and one unbound copy of the deed/constitution.
- Delivery Option: **Premium** package: Documents and constitution/deed booklets will be filed in an A4 binder with easy to reference indices. The default amount of included constitutions/deeds is 1 unbound and 3 bound however, you have the ability to select up to 6 bound copies.
- Payment can be made via credit card or contact us to set up a 30-day credit account which will enable payment via BPAY.
- All prices are subject to change without notice in line with our terms and conditions. New services will be added from time to time.

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