

Price List Effective from 1st July 2024	Electronic Only	Delivery Options	
		Slimline (\$66)	Premium (\$110)
<b>COMPANIES</b> (prices include ASIC fees)			
Company Registration & Register (\$597 ASIC Fee)	\$740	\$806	\$850
Company ABN and TFN Registration (done with company registration)	no charge*	N/A	N/A
Public Company Limited by Shares (\$597 ASIC Fee) (Constitution for a listing on the ASX or NSX will incur an additional fee of \$550.00)	\$1,015	\$1,081	\$1,125
Public Company Limited by Guarantee (\$491 ASIC Fee) (If a Section 150 certificate is required, please add \$491 for the additional ASIC fee.)	\$909	\$975	\$1,019
No Liability Company (\$597 ASIC Fee)	POA		
Shelf Company	POA		
<b>COMPANY CHANGES/SERVICES</b> (prices include ASIC fees)			
Adoption of Constitution	\$99	\$165	\$209
Company Changes (multiple changes accepted) (Appointments/Resignations/Simple Share Transfers/Address changes)	\$275		
Share Buy – Back/Capital Reduction/White Wash (Financial Assistance)	From \$770		
Share Consolidation or Subdivision	From \$275		
Company Name Change (\$491 ASIC Fee)	\$631		
Reservation of Company Name (\$61 ASIC Fee)	\$101		
Deregistration of Company (\$49 ASIC Fee)	\$176		
<b>BUSINESS NAMES</b> (prices include ASIC fees)			
New Business Name Registration - 1 year (\$44 ASIC Fee)	\$176		
New Business Name Registration - 3 years (\$102 ASIC Fee)	\$234		
Business Name Transfer 1 year (\$44 ASIC Fee)	\$209		
Business Name Transfer 3 years (\$102 ASIC Fee)	\$267		
Apply for Business Name Transfer	\$33		
Business Name Renewal, Cancellation or Restoration	\$33		

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<b>TRUSTS</b>			
Trust Establishments (Inc. Discretionary, Pedigree, Unit, Fixed Unit and Fixed for NSW Land Tax)	\$165	\$231	\$275
ABN and TFN Registration (for above trusts establishments only)	no charge*	N/A	N/A
Class Unit Trust	\$330	\$396	\$440
Farm & Young Farmers Discretionary Trust	\$330	\$396	\$440
Special Disability Trust	\$660	\$726	\$770
Specialty Trusts	POA		
<b>TRUST AMENDMENTS</b> (bundled pricing available) \$350 for the first amendment, \$220 for each additional change requested.			
<b>Products available</b>	<b>Electronic Only</b>	<b>Slimline</b>	<b>Premium</b>
Change of Trustee	\$350 <sup>1</sup>	\$416	\$460
Change of Appointor			
Change of Trust Name			
Change of Successor Appointor			
Trust Vesting (Wind up a trust)			
Renunciation of Beneficiary/Removal of Beneficiary			
Nomination of Beneficiary			
<b>COMPLEX TRUST AMENDMENTS</b>			
Change of Unit Holders and/or Unit Holdings	From \$350 <sup>1</sup>		
Foreign Exclusion Variation (for our deed)	\$440 <sup>1</sup>	\$506	
Foreign Exclusion Variation (for other deed)	\$550 <sup>1</sup>	\$616	
Bamford Amendment	\$880		
Deed of Variation to convert trust type	\$880	\$946	

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<b>SMSFs</b>			
Self Managed Super Fund	\$165	\$231	\$275
ABN and TFN Registration (prepopulated ABR application)	no charge*	N/A	N/A
Deed of Variation to Our Deed (last deed)	\$275 <sup>2</sup>	\$341 <sup>2</sup>	\$385 <sup>2</sup>
Deed of Variation to Other SMSF Deed (last deed)	\$350 <sup>2</sup>	\$416 <sup>2</sup>	\$460 <sup>2</sup>
Lost Deed Service (no deeds)	\$350	\$416	\$460
Deed of Appointment/Retirement of Trustee (only available for Our SMSF Deed or with Deed of Variation)	\$260	\$326	\$370
Admission/Removal of Member (with Deed of Variation)	\$100		
Admission of Member (alone, for Our Deeds only)	\$160		
Account Based Pension Kit	\$143		
Transition to Retirement Income Stream Kit	\$143		
SMSF Wind Up Kit	\$374		
Pension Reset	\$198		
Benefit Payment Allocation	\$220		
Binding Death Benefit Nomination	\$275		
Death Benefit Pension (DBP)	\$275		
Investment Strategy	\$165		
SMSF Deed of Rectification/Confirmation/Ratification	\$350 <sup>1</sup>		

<b>BORROWING ARRANGEMENTS</b>			
Custodian/Bare Trust	\$660		
Limited recourse loan agreement for SMSF	\$660		
Title search	From \$55 <sup>1</sup>		
Bare Trust Stamping – VIC Deeds	\$110		

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<b>AGREEMENTS/DEEDS</b>			
Partnership Agreement (with or without agent)	\$165	\$231	\$275
Service Agreement	\$440		
Unitholders/ Shareholders Agreement	\$1,650 <sup>1</sup>		
Div7A Loan Agreement	\$286		
On Lend Loan Agreement	\$660		
General Loan Agreement	\$275		
Loan from SMSF	\$275		
Deed of Forgiveness	\$275	\$341	
Deed of Gift	\$275	\$341	

## NOTES AND HELPFUL INFORMATION

- <sup>1</sup>Additional fees may apply.
- <sup>2</sup> Only available if latest deeds are uploaded electronically.
- \* ABN and TFN Registration included at no extra cost. Company and Trust applications are handled directly on our website while the SMSF service is a prepopulated ABR application form.
- Prices are current as at 1 July 2024.
- Stamp Duties: NSW: \$750 (original) \$20 (per subsequent document) VIC: \$200 (service fee of \$55 applies)
- Delivery Option: **Slimline** Package: documents provided in presentation box. Includes one bound and one unbound copy of the deed/constitution.
- Delivery Option: **Premium** package: Documents and constitution/deed booklets will be filed in an A4 binder with easy to reference indices. The default amount of included constitutions/deeds is 1 unbound and 3 bound however, you have the ability to select up to 6 bound copies.
- Payment can be made via credit card or contact us to set up a 30-day credit account which will enable payment via BPAY.
- All prices are subject to change without notice in line with our terms and conditions. New services will be added from time to time.

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