

PRICE LIST Effective from 1st July 2023	ONLINE ORDER			OFFLINE ORDER
	Electronic Only	Slimline package (\$66)	Premium package (\$110)	
COMPANIES (prices include ASIC fees)				
Company Registration & Register (<i>\$576 ASIC fee</i>)	\$719	\$785	\$829	
Adoption of Constitution	\$99	\$165	\$209	
Adoption of Register (<i>already registered company</i>)	\$165	\$231	\$275	
Company Change (<i>Appointments/Resignations / Simple Share Transfers /Address changes</i>)				\$275
Company Name Change (<i>\$474 ASIC fee</i>)				\$614
Reservation of Company Name (<i>\$59 ASIC fee</i>)	\$98			\$98
Deregistration of Company (<i>\$47 ASIC fee</i>)				\$174
New Business Name Registration - 1 year (<i>\$42 ASIC fee</i>)				\$182
New Business Name Registration - 3 years (<i>\$98 ASIC fee</i>)				\$238
Company Extract – Current				\$35
Company Extract – Historical				\$45
Company USB		\$11	\$11	
Company Seal	\$45	\$45	\$45	
TRUSTS				
Discretionary Trust	\$165	\$231	\$275	
Pedigree Trust	\$165	\$231	\$275	
Unit Trust	\$165	\$231	\$275	
Fixed Unit Trust	\$165	\$231	\$275	
Fixed Unit Trust for NSW Land Tax	\$165	\$231	\$275	
Non-Geared Unit Trust	\$165	\$231	\$275	
Specialty Trusts (<i>POA</i>)				From \$440 ¹
Change of Trustee, Change of Appointor or Change of Trust Name	\$350 ¹	\$416 ¹	\$460 ¹	
Change of Successor Appointor				\$440
Deed of Vesting (<i>Wind up a trust</i>)	\$350	\$416	\$460	
Change of Unit Holders and/or Unit Holdings				\$350 ¹
Foreign Exclusion Variation (<i>for our deed</i>)				\$440 ¹
Foreign Exclusion Variation (<i>for other deed</i>)				\$550 ¹
Deed of Confirmation / Rectification / Clause Variation				From \$440 ¹
Deed of Renunciation				\$440 ¹
Nomination of Beneficiary				\$440 ¹
Strategic Trust Deed Review				\$550
Bamford Amendment				\$880
Stamping Service (<i>excluding duty, see notes over page</i>)			\$55	
SMSFs				
Self Managed Super Fund	\$165	\$231	\$275	
Deed of Variation to Our Deed	\$275 ²	\$341 ²	\$385 ²	
Deed of Variation to Other SMSF Deed (<i>last deed</i>)	\$350 ²	\$416 ²	\$460 ²	
Lost Deed Service (<i>no deeds</i>)	\$350	\$416	\$460	
Deed of Appointment/Retirement of Trustee (<i>only available for Our SMSF Deed or with Deed of Variation</i>)	\$260	\$326	\$370	
Admission of Member (<i>with Deed of Variation</i>)	\$100			

SMSFs (continued)				
Admission of Member <i>(alone, for Our Deeds only)</i>				\$160
Account Based Pension	\$143			
Transition to Retirement Income Stream Kit	\$143			
Benefit Payment Allocation				\$220
Pension Reset				\$198
Investment Strategy				\$165
Binding Death Benefit Nomination				\$298
SMSF Wind Up Kit				\$374
Death Benefit Pension <i>(DBP)</i>				\$275
SMSF Minutes <i>(Incapacity of member)</i>				\$275
SMSF Deed of Confirmation/Rectification ¹				\$350
AGREEMENTS				
Partnership Agreement <i>(with or without agent)</i>	\$165	\$231	\$275	
Service Agreement				\$440
Unitholders Agreement				\$1650
Shareholders Agreement				\$1650
Div7A Loan Agreement				\$286
On Lend Loan Agreement				\$660
General Loan Agreement				\$275
Loan from SMSF				\$275
SMSF LOANS / BARE & PROPERTY TRUSTS				
Premium Property Trust Service*				\$740
Non-Bank/Related Party Loan Documentation				\$690
<i>*Call 1800 799 666 to speak with our preferred SMSF lending expert about your client's specific requirements.</i>				

- ¹Additional fees may apply
- ² Only available if latest deeds are uploaded electronically.
- Prices are current as at 1 July 2023 and include GST
- Stamp Duties: NSW: \$500 (original) \$10 (per subsequent document) VIC: \$200
- Bound & Delivered: **Slimline** Package: documents provided in presentation box. Includes one bound and one unbound copy of the deed/constitution.
- Bound and Delivered: **Premium** package: Documents and constitution/deed booklets will be filed in an A4 binder with easy to reference indices. The default amount of included constitutions/deeds is 1 unbound and 3 bound however, you have the ability to select up to 6 bound copies.