

Constitute Price List

Prices are current as at 1 July 2022

COMPANIES (inc. ASIC fees)	ONLINE ORDER		OFFLINE ORDER
	Electronic Only	Bound & Delivered (Premium package) ¹	
Company Registration – Register (inc. \$538 ASIC fee)	\$681	\$791	N/A
Company USB	N/A	N/A	\$11
Company Seal	N/A	N/A	\$45
Adoption of Constitution	\$99	\$209	N/A
Adoption of Register (already registered company)	\$165	\$275	N/A
Company Change (Appointments/Resignations / Simple Share Transfers /Address changes)	N/A	N/A	\$275
Company Name Change (includes \$443 ASIC fee)	N/A	N/A	\$583
Reservation of Company Name (includes \$55 ASIC fee)	N/A	N/A	\$95
Deregistration of Company (includes \$44 ASIC fee)	N/A	N/A	\$171
New Business Name Registration - 1 year (includes \$39 ASIC fee)	N/A	N/A	\$179
New Business Name Registration - 3 years (includes \$92 ASIC fee)	N/A	N/A	\$232
Company Extract – Current	N/A	N/A	\$35
Company Extract – Historical	N/A	N/A	\$45

TRUSTS	ONLINE ORDER		OFFLINE ORDER
	Electronic Only	Bound & Delivered (Premium package) ¹	
Discretionary Trust	\$165	\$275	N/A
Pedigree Trust	\$165	\$275	N/A
Unit Trust	\$165	\$275	N/A
Fixed Unit Trust	\$165	\$275	N/A
Fixed Unit Trust for NSW Land Tax	\$165	\$275	N/A
Non-Geared Unit Trust	\$165	\$275	N/A
Speciality Trusts (POA)	N/A	N/A	From \$440*
Change of Trustee, Change of Appointor or Change of Trust Name	\$350*	N/A	N/A
Deed of Vesting (Wind up a trust)	\$350	N/A	N/A
Change of Unit Holders and/or Unit Holdings	N/A	N/A	\$350*
Foreign Exclusion Variation (for our deed)	N/A	N/A	\$440*
Foreign Exclusion Variation (for other deed)	N/A	N/A	\$550*
Deed of Confirmation / Rectification / Clause Variation	N/A	N/A	\$440*
Deed of Renunciation	N/A	N/A	\$440*
Nomination of Beneficiary	N/A	N/A	\$440*
Strategic Trust Deed Review	N/A	N/A	\$550
Stamping Service ² (excluding duty)	\$55		N/A

*Additional fees may apply

¹ Slimline bound and delivered package is also available to order

² Duty: NSW: \$500 (original) \$10 (per subsequent document) VIC: \$200

SMSF PRODUCTS

	ONLINE ORDER		OFFLINE ORDER
	Electronic Only	Bound & Delivered (Premium Package) ¹	
Self Managed Super Fund	\$165	\$275	N/A
Deed of Variation to Our Deed	\$195*	\$305*	N/A
Deed of Variation to Other SMSF Deed (last deed)	\$350*	\$460*	N/A
Lost Deed Service (no deeds)	\$350	\$460	N/A
Deed of Appointment/Retirement of Trustee (only available for Our SMSF Deed or with Deed of Variation)	\$260	\$370	N/A
Admission of Member (with Deed of Variation)	\$100	N/A	N/A
Admission of Member (alone, for Our Deeds only)	N/A	N/A	\$160
Account Based Pension	\$143	N/A	N/A
Transition to Retirement Income Stream Kit	\$143	N/A	N/A
Benefit Payment Allocation	N/A	N/A	\$220
Pension Reset	N/A	N/A	\$198
SMSF Wind Up Kit	N/A	N/A	\$374

*only available if latest deeds are uploaded electronically.

AGREEMENTS

	ONLINE ORDER		OFFLINE ORDER
	Electronic Only	Bound & Delivered (Premium Package) ¹	
Partnership Agreement (with or without agent)	\$165	\$275	N/A
Service Agreement	N/A	N/A	\$440
Unitholders Agreement	N/A	N/A	\$1650
Shareholders Agreement	N/A	N/A	\$1650
Loan Agreement	N/A	N/A	\$275

BARE/PROPERTY TRUSTS

SMSF Loans (through our preferred provider)	
Premium Property Trust Service*	\$795
Non-Bank/Related Party Loan Documentation	\$685

*Call 1800 799 666 to speak with our preferred SMSF lending expert about your client's specific requirements.

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